**FINANCIAL EXPRESS** 

Regional Office - Delhi

The South Indian Bank Ltd, Regional Office-Delhi, Plot No. 21&21/1, 3rd Floor, Near Karol Bagh Metro Station, Opposite Metro Pillar No. 98, Pusa Road, Karol Bagh, New Delhi-110005, Phone: 11 4233 1664/011 4512 8661, E-mail:ro1008@sib.co.in

#### [See Rule 8 (1)] POSSESSION NOTICE

Whereas, the undersigned being the Authorised Officer of The South Indian Bank Ltd. under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 [54 of 2002] and in exercise of powers conferred under Section 13 (12) read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 issued demand notice dated 17-07-2023 u/s. 13(2) of the Act calling upon the borrower: (1) M/s Bhagwati Diamonds Private Limited at Shop No 46, Nishant Kunj, Kohat Enclave, Mair Road, Pitampura, North-West Delhi, NCT of Delhi - 110034 and guarantors: (2) Mr Anup Kumar Garg at 111, Neelkanth Apartment, Sector - 13, Rohini, North West Delhi-110085 (3) Mr. Sanjay Kumar @ Sanjay Singal at 541, Neelkanth Apartment, Sector-13, Rohini, North West Delhi - 110085 (4) Mr. Suresh Kumar at 541, Neelkanth Apartment, Sector - 13, Rohini, North West Delhi - 110085 to repay the amount mentioned in the notice being Rs. 6,56,16,901.47 (Rupees Six Crores Fifty Six Lacs Sixteen Thousand Nine Hundred One and Forty Seven Paise Only) as or 16-07-2023 with further interest and costs within 60 days from the date of receipt of the

The borrowers/guarantors having failed to repay the amount, notice is hereby given to the borrowers and the public in general that the undersigned has taken Symbolic possession of the property described herein below in exercise of powers conferred on him under Sub Section (4) of Section 13 of the Act read with rule 8 of the Security Interest (Enforcement Rules, 2002 on this the 31st day of October 2023.

The borrowers/guarantors in particular and the public in general are hereby cautioned no to deal with the property and any dealings with the property will be subject to the charge of The South Indian Bank Ltd. for an amount of Rs. 5,90,71,119.89/- (Rupees Five Crore Ninety Lakhs Seventy One Thousand One Hundred Nineteen and Paisa Eighty Nine Only) as on 16-10-2023 in the A/c of M/s Bhagwati Diamonds Private Limited with Mayur Vihar Branch along with further interests, legal charges and costs thereon.

The attention of Borrowers are invited to the provisions of Section 13(8) of the Sarfaes Act, 2002 entitling you to redeem the property prior to publication of Notice of Sale.

> Description of the Immovable Property (Immovable properties secured to the account) **DESCRIPTION OF IMMOVABLE PROPERTIES**

All that part and parcel of property on Ground Floor without Roof Rights with covered area 79.16 Square Yards, No. 46, Part of property admeasuring 163.73 Square Metres situated within Lay out plan of Pahari Dhiraj CHBS Ltd known as Nishant Kunj, Pitampura, Delhi along with all construction, improvements, Easmentry Rights existing and appurtenant thereon owned and by Mr. Suresh Kumar, Mr. Sanjay Kumar & Mr. Anoop Kumar Garg morefully described in Sale Deed No. 4515 dated 11/04/2008 registered with Sub - Registrar Officer VIA, Delhi, bounded on North - Road; South -Service Lane; East - Property no 45; West - Property no 47

Date: 03.11.2023 Place: Delhi

Sd/- Authorised Officer The South Indian Bank Ltd

Date: 31.10.2023



Fort Branch, E Syndicate Bank Building, 26A, Sir P. M Road, Fort, Mumbai - 400 001. Tel No: 022-22626622, Email: cb0108@canarabank.com **DEMAND NOTICE UNDER SECTION 13(2)** 

Ref: 0239766000008

M/s. Kimitsu Steel Pvt. Ltd. (Borrower)

L 2425, MIDC Taloja Industrial Area, Taloja Dist. Raigad, Maharashtra - 410206. Mrs. Anita Goyal (Guarantor) At 105, Akash Neem Marg, DLF City, Phase -2, Gurgaon, Haryana - 122001.

Ayush Goyal (Guarantor) At H. No. 91, Arjun Marg, DLF Phase -1, Sikanderpur, Ghosi (68), Gurgaor

Haryana - 122002 Dear Sir/Madam, Sub: Notice issued under Section 13(2) of the Securitisation & Reconstruction of

Financial Assets & Enforcement of Security Interest Act, 2002.

The undersigned being the Authorized Officer of Canara Bank, Mumbai Fort Main Brancl (hereinafter referred to as "the secured creditor"), appointed under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (hereinafter referred as the "Act") do hereby issue this notice to you as under: That M/s. Kimitsu Steel Pvt. Ltd. (hereinafter referred to as "the Borrower") has availed credi facility / facilities stated in the Schedule A hereunder and has entered into the securit agreement/s in favour of the secured creditor. While availing the said financial assistance you have expressly undertaken to repay the loan amount/s in accordance with the term and conditions of the above mentioned agreements.

That, Mrs. Anita Goyal and Mrs. Ayush Goyal (hereinafter referred to as "the Guarantor") has guaranteed the payment on demand of all moneys and discharge all obligations and liabilities owing or incurred to the secured creditor by the Borrower for credit facilities up to the limit of Rs. 9,00,00,000.00/- (Rupees Nine Crores only) with

You (The person mentioned in schedule B) are also entered in to agreements agains the secured assets which are detailed in Schedule B hereunder.

However, from August 2020, the operation and conduct of the said financial assistance credit facilities have become irregular. The books of account maintained by the secured assets shows that the liability of the Borrower towards the secured creditor as on date amounts to Rs. 5.03,64,883.96 (Rupees Five Crores Three Lakhs Sixty Four Thousand Eight Hundred Eighty Three and Paise Ninety Six Only), th details of which together with future interest rate are stated in Schedule C hereunder. is further stated that the Borrower/Guarantor having failed to keep up with the terms o the above said agreement in clearing the dues of the secured creditor within the time given, and have been evasive in settling the dues. The operation and conduct of the above said financial assistance / credit facility/ies having come to a standstill and as a consequence of the default committed in repayment of principal debt/ installment and interest thereon, the secured creditor was constrained to classify the debt as Non Performing Asset (NPA) as on 23/10/2023 in accordance with the directives/guidelines relating to asset classification issued by the Reserve Bank of India. The secured creditor through this notice brings to your attention that the Borrower has failed and neglected to repay the said dues/ outstanding liabilities and hence hereby demand you under Section 13(2) of the Act, by issuing this notice to discharge in full the liabilities of the Borrower as stated in Schedule C hereunder to the secured creditor within 60 days from the date of receipt of this notice. Further, it is brought to your notice that you are also liable to pay future interest at the rate of 12.05% (Penalty Interest+2) % for term loan account together with all costs, charges, expenses and incidental expenses with respect to the proceedings undertaken by the secured creditor in recovering its dues. Please take note of the fact that if you fail to repay to the secured creditor the aforesaid sum of Rs. 5,03,64,883.96 (Rupees Five Crores Three Lakhs Sixty Four Thousand Eight Hundred Eighty Three and Paise Ninety Six Only), together with further interest and incidental expenses and costs as stated above in terms of this notice under Section 13(2) of the Act, the secured creditor will exercise all or any of the rights detailed under sub-section (4)(a) and (b) of Section 13, the extract of which is given

here below to convey the seriousness of this issue: 13(4)- In case the Borrower/Guarantor fails to discharge liability in full within the period specified in sub-section (2), the secured creditor may take recourse to one or more of

the following measures to recover his secured debt, namely (a) Take Possession of the secured assets of the Borrower/Guarantor including the right to transfer by way of lease, assignment or sale for realizing the secured asset;

(b) Take over the management of the business of the Borrower including the right to transfer by way of lease, assignment or sale for realizing the secured asset; Provided that the right to transfer by way of lease, assignment or sale shall be exercised only where the substantial part of the business of the Borrower is held as

Provided further that where the management of whole of the business or part of the business is severable, the secured creditor shall take over the management of such business of the Borrower which is relatable to the security for the debt; and under othe

Your attention is invited to provisions of sub-section (8) of Section 13 of the Act. respect of time available, to redeem the secured assets. You are also put on notice that in terms of section 13(13) the Borrower/Guarantor shall

not transfer by way of sale, lease or otherwise the said secured assets detailed it Schedule B hereunder without obtaining written consent of the secured creditor. It is further brought to your notice that any contravention of this statutory injunction. restraint, as provided under the said Act, is an offence and if for any reason, the secured assets are sold or leased out in the ordinary course of business, the sale

proceeds or income realized shall be deposited with the secured creditor. In this regard you shall have to render proper accounts of such realization / income. This notice of Demand is without prejudice to and shall not be construed as waiver of any other rights or remedies which the secured creditor may have including furthe

demands for the sums found due and payable by you. This is without prejudice to any other rights available to the secured creditor under the

Act and/or any other law in force.

Please comply with the demand under this notice and avoid all unpleasantness. In case of Non-compliance, further needful action will be resorted to, holding you liable

Thanking You Sd/-Yours Faithfully,

for all costs and consequence.

**Authorized Officer** 

No.

SCHEDULE -A [Details of the credit facility/ies availed by the Borrower]

SI No.	Loan No.	Nature of Loan/Limit	Date of Sanction	Amount	
1.	0239766000008	Term Loan 05.02.2021		Rs. 900.00 Lakhs	
		SCHEDU (Details of sec	Contract to the second		

Details of security assets	
Movable	

	Immovable	
1.	All that piece and parcel of Land Being land of MIDC area, admeasuring about 4050 sq. mt., situated at Plot No. J 18, MIDC, Taloja, District Raigarh, Navade Road, Maharashtra State, within the limits of Taloja Muncipal Corporation, Taluka and Registration Sub-District and registration District Raigarh adjoined:  Boundaries: - North: Road, South: Plot 19 and 20, East: Plot No. 17, West: MIDC Reserve Land.	M/s. Kimitsu Steel Pvt. Ltd. (Borrowei
	SCHEDULE -C	

[Details of liability as on date] Nature of Liability with interest as on Rate of Loan/Limit date 31.10.2021 Interest RLLR+ Rs. 5,03,64,883.96 (Rupees Five 0239766000008 Term Loan Crores Three Lakhs Sixty Four 2.80 %= Thousand Eight Hundred Eighty Three and Paise Ninety Six Only) At Present

Name of Title

Holder

Rs. 5,03,64,883.96 (Rupees Five Crores Three Lakhs Sixty Four Thousand Eight Hundred Eighty Three and Paise Ninety Six Only),

DEBTS RECOVERY TRIBUNAL CHANDIGARH, (DRT-2) 1st Floor, SCO 33-34-35, Sector 17-A, Chandigarh (Additional space allotted on 3rd & 4th Floor also)

Case No.: 0A/3295/2017 Summons under Sub-Section (4) of Section 19 of the Act, read with Sub- rule (2A) of rule 5 of the Debt Recovery Tribunal (Procedure) Rules, 1993. Exh. No. 20839 CENTRAL BANK OF INDIA

GILVERT ISPAT

(5) Defendant No. 5 : Mrs. Swaran Kanta Wife of Shri O.P. Moudgil, Resident of House No. 99, Sector 6, Panchkula, Haryana.

(13) Defendant No. 13: Punjab National Bank A Body Corporate, Constituted under Banking Companies (ACQUISITION and Transfer of Undertakings) Act 1970 having

its Head office at 7, Bhikhaji Cama Place, New Delhi-11607. Punjab National Bank, A Body Corporate, Constituted under

Banking Companies (A Cquisition and Transfer of Undertakings), Act 1970, Having its Branch Office at ARMB. Sector 17, Chandigarh-160017. SUMMONS

Whereas OA/3295/2017 was listed before Hon'ble Presiding Officer/Registrar on 11.10.2023.

Whereas this Hon'ble Tribunal is pleased to issue summons/notice on the said Application under section 19(4) of the Act. (OA) filed against you for recovery of debts of Rs. 34,74,62,119.11 (application along with copies of documents etc. annexed)

In accordance with sub-section (4) of section 19 of the Act, you, the defendants are directed as under :-(i) To show cause within thirty days of the service of summons as to

why relief prayed for should not be granted : (ii) To disclose particulars of properties or assets other than

properties and assets specified by the applicant under serial number 3A of the original application. (iii) You are restrained from dealing with or disposing of secured assets or such other assets and properties disclosed under serial

number 3A of the original application, pending hearing and disposal of the application for attachment of properties. (iv) You shall not transfer by way of sale, lease or otherwise, except in the ordinary course of his business any of the assets over which security interest is created and/or other assets and properties

specified or disclosed under serial number 3A of the original application without the prior approval of the Tribunal. (v) You shall be liable to account for the sale proceeds realised by sale of secured assets or other assets and properties in the ordinary course of business and deposit such sale proceeds in the account maintained with the bank or financial institutions holding security

interest over such assets. You are also directed to file the written statement with a copy thereof furnished to the applicant and to appear before Registrar on 30.11.2023 at 10:30 A.M. failing which the application shall be heard and decided in your absence.

Given under my hand and the seal of this Tribunal on this date 12.10.2023.

POSSESSION NOTICE FOR IMMOVABLE PROPERTY [under Rule 8(1)]

The Authorized Officer of Punjab National Bank under the Securitization and Reconstruction of

Financial Assets & Enforcement of Security Interest Act, 2002 and in exercise of powers conferred

under Section 13(12) read with Rule-3 of the Security Interest (Enforcement) Rules, 2002, issued

demand notice on the date mentioned against account and stated hereunder calling upon the

borrower/guarantor/mortgager/Legal hair of guarantor to repay the amount mentioned in the notice

being together with further interest at contractual rate on the aforesaid amount and incidental

expenses, costs, charges etc. within sixty days from the date of receipt of said notice. The borrower

/guarantor/mortgagor having failed to repay the amount notice is hereby given to the borrower/

guarantor/mortgagor and the public in general that the undersigned has taken the symbolic

possession of the properties described herein below in exercise to powers conferred on him/her

under section 13(4) of the said act read with the Rule 8 of the said Rules on the date mentioned

hereunder. The borrower's / guarantor's/Mortgagor's attention is invited to the provision of

Sub-Section (8) of section - 13 of the Act, in respect of time available, to redeem the secured

assets. The borrower/guarantor/mortgagor/ Legal hair of guarantor in particular and the public in

general are hereby cautioned not to deal with the property. Any dealing with the property will be

subject to the charge of Punjab National Bank for the amount and interest thereon. Details of the

**Details of the Mortgaged Properties** 

Kalpesh Kumar, Bounded as: East: Plot of

Urmila Devi, West: House of Dori Lal, North:

EM of Part of Residential Property No. Plot No.

332, Type E Sector- C-1, Shastrpuram near

Ansal Conrty yard I Agra U.P. 282007, Area: 27

Fazil, Bounded as: East: Plot No 331 Type E,

West: Plot No. 333 Type E, North: Plot Type E,

EM of Part of Residential Property No. H.No.

LIG 409, Jawahar Puram, Albatiya Shahganj,

Agra, U.P. 282010, Area: 27.87 Sqm. Owners:

Hari Mohan S/o Preetam Singh, Bounded as:

East: H.No. 410, West: H.No. 408, North: Others

Narayan & Sh. Ranjeet Singh, Bounded as:

East: House No. 53 & 54. West: Other's Land.

North: Rasta 30 Feet Wide & House No. 50,

ward No. 6 situated at Mohalla Harsahay

Khidaki, Murli wale ke pass, Shamsabad, Tehsil

Fatehabad Distt Agra, U.P., Area:- 43.25 Sqm.

Owners: Ram Sevak S/o Gulav Singh, Bounded

as: East: Rasta 5 Feet. West: House of Veer Pal.

North: Wada Shyam, South: House of Nekram.

Form No. URC-2

Advertisement giving notice about registration under Part I of Chapter XXI of the

Companies Act, 2013

[Pursuant to section 374(b) of the Companies Act, 2013 and rule 4(1) of the Companies (Authorised to Register) Rules, 2014]

Notice is hereby given that in pursuance of sub-section (2) of section 366 of the

Companies Act, 2013, an application is proposed to be made after fifteen days hereof but

before the expiry of thirty days hereinafter to the Registrar at Central Registration Centre

(CRC), Indian Institute of Corporate Affairs (IICA), Plot No. 6, 7, 8, Sector 5, IMT Manesar

District Gurgaon (Haryana), Pin Code- 122050 that Treis Solutions LLP, a Limited

Liability Partnership may be registered under Part I of Chapter XXI of the Companies Act

To carry on the business related to services, storage, distribution of goods and

supply chain management for the various products including but not limited to oil,

petroleum, and energy products and their storage tanks, bowsers, and associated

To develop, provide, undertake, design, import, export, distribute, deal, and

manage software, web portal, mobile app, and backend IT systems for the

purposes of managing the storage, distribution, and supply chain of the products. To make investments into other enterprises, partnerships, companies, or LLP(s) for

To engage itself in any lawful act or activity in relation to the above Business.

Property, South: Road 20 Feet Wide.

Borrower/Guarantor/ EM of part of residential Property No. Plot No. 😙

Mortgagor: Jitendra Singh 51 & 52 on khasra No. 72 at Mahendra Enclave

Tomar S/o Laxmi Narayan (Viswa Karma Puram), Mauza Baroli Aheer, Agra

Singh, Mrs. Hemlata W/o U.P., Area 240 Sqm. Owners: Late.Sh. Laxmi

South: Plot No. 62

2013, as a company limited by shares.

further enhancement of the business.

subject to the requisite approval required, if any.

The Principal objects of the proposed Company are as follows:

Borrower/Guarantor/ EM of Part of Residential Property No. 96/23/258

Sqm. Owners: Mohammad Ashif S/o Mohammad

Plot of Urmila Devi, South: Rasta 14 ft.

South: 4.5 Mtr wide and Park.

mortgaged Properties of which the possession had been taken is as follows.

(Borrower) Smt. Rekha All that part & parcel of property situate at Mauja

Yadav W/o Sh. Kalpesh Barthar, Verma Nagar Par Sakeet, Distt- Etah

Kumar, Sh. Kalpesh Kumar registered in bahi no. 01, zild no. 2279, pages

S/o Sh. Girraj Singh no. 213 to 250, sl. no. 10207, dated, 21.09.2012,

(Guarantor) Sh. Avdesh at SRO First, Total area: 72.54 sq mtr, standing

Yadav S/o Sh. Ram in the name of Smt. Rekha Yadav W/o Sh.

PNb

🔚 Oriental 🛮 United 🚳

Together for the better

Name of the

**Borrowers/** 

Guarantors/Branch

Branch: G.T. Road, Etah

Borrower/Guarantor/

Mortgagor: Mohammad

Ashif S/o Mohammad Fazil

Branch: Bhagya Nagar,

Borrower/Guarantor/

**Mortgagor:** Hari Mohan

Jitendra Singh Tomar.

E-OBC, Agra

**Gulav Singh** 

E-OBC, Agra

Date: 03.11.2023

**Branch: Shamshabad** 

Mortgagor: Ram Sevak S/o

**Branch: Shamshabad** 

Branch: Bhagya Nagar,

S/o Preetam Singh.

**Agra** 

Prakash Yadav

#### FORM A PUBLIC ANNOUNCEMENT

FOR THE ATTENTION OF THE CREDITORS OF

[Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

		PING INDIA PRIVATE LIMITED IT PARTICULARS
,	Name of Corporate Debtor	Schneider Prototyping India Private Limited
Ž	Date of incorporation of Corporate Debtor	31st March, 2012
i.	Authority under which Corporate Debtor is incorporated / registered	ROC-Delhi
	Corporate Identity No. / Limited Liability Identification No. of Corporate Debtor	U29219DL2012FTC233842
į.	Address of the registered office and principal office (if any) of Corporate Debtor	Regd. Office: 81, First Floor, Hemkunt Colony, Level 1 Opp. Nehru Place, New Delhi-110048
	Insolvency commencement date in respect of Corporate Debtor	31st October, 2023
	Estimated date of closure of insolvency resolution process	28th April, 2024 (180th day from the date of Commencement of Insolvency Resolution Process)
	Name and Registration number of the insolvency professional acting as Interim Resolution Professional	Parveen Kumar Jain Reg. No.: IBBI/IPA-001/IP-P-02022/2020-2021/13110 AFA Valid upto: 20.06.2024
	Address & email of the interim resolution	Add.: 501, Lane No. 3A (Band Gali), Chanderlok

professional, as registered with the board | behind Sanatan Dharam Mandir, New Delhi-110093 E-mail: parveen 2817@yahoo.co.in Immaculate Resolution Professionals Private Address and e-mail to be used for correspondence with the Interim Limited, Unit No. 112, First Floor, Tower-A. Resolution Professional Spazedge Commercial Complex, Sector-47, Sohna Road, Gurgaon-122018 E-mail: cirp.schneiderprototypingindia@gmail.com Last date for submission of claims 14th November, 2023

Classes of creditors, if any, under clause (b) Not Applicable of sub-section (6A) of section 21, ascertained by the Interim Resolution Professional Names of insolvency professionals identified Not Applicable to act as authorised representative of creditors in a class (three names for each class)

(a) Relevant forms and

CIRCLE SASTRA CENTER

1-2, Raghunath Nagar, M.G. Road, Agra Ph. No. 0562-2525895 Fax: 0562-2850131

E-Mail: cs8182@pnb.co.in

Date Date of Amt. Due as per

**Demand Notice** 

13.37.650

+ interest

& other

expenses

6.91.894.00

as on

30.06.2023

interest w.e.

01.07.2023

& other

expenses

Rs. 7,13,433/-

as on

30.06.2023

· interest w.e.1

01.07.2023

& other

expenses

14,62,518.96

as on

31.07.2023

interest w.e.

01.08.2023

& other

expenses

2.65.062.86

as on

31.07.2023

01.08.2023

& other

expenses

**Authorized Officer** 

interest w.e.

30.

30.10.

07

**Demand Posse-**

(b) Details of authorized representatives

Notice is hereby given that the National Company Law Tribunal, Bench-IV, New Delhi has ordered the commencement of a corporate insolvency resolution process of the Schneider Prototyping India Private Limited on 31st October, 2023. The creditors of Schneider Prototyping India Private Limited, are hereby called upon to submit their

(b) Not Applicable

claims with proof on or before 14th November, 2023 to the interim resolution professional at the address mentioned against entry No. 10. The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.

Submission of false or misleading proofs of claim shall attract penalties. Parveen Kumar Jain Date: 02.11.2023 Interim Resolution Professional for Schneider Prototyping India Private Limited Place: New Delhi Reg. No.: IBBI/IPA-001/IP-P-02022/2020-2021/13110

## "IMPORTANT"

copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

DEBTS RECOVERY TRIBUNAL CHANDIGARH (DRT-2)

1st Floor, SCO 33-34-35, Sector-17 A, Chandigarh (Additional space allotted on 3rd & 4th Floor also) Case No.: OA/1104/2023 Exh. No.: 20648

Form No.3 [See Regulation-15 (1)(a)] / 16(3)

Summons under sub-section (4) of section 19 of the Act, read with sub-rule (2A) of rule 5 of the Debt Recovery Tribunal (Procedure) Rules, 1993. **IDBI BANK** 

SHYAM INDOFAB (P) LIMITED

(1) SHYAM INDOFAB (P) LIMITED

THROUGH ITS DIRECTORS, PALWAL, HARYANA-134112.

A COMPANY INCORPORATED UNDER COMPANIES ACT. 1956. HAVING ITS REGISTERED OFFICE AT 1403, 14TH FLOOR, CHIRANJIV TOWER, 43 NEHRU PLACE NEW DELHI - 110019 THROUGH ITS DIRECTORS, EMAIL SANDEEP@SHYAMINDOFAB.COM GST REGISTRATION NO 06AARCS6679R1ZZ, PAN NO. AARCS6679R. Also At. SHYAM INDOFAB (P) LIMITED A COMPANY INCORPORATED UNDER

COMPANIES ACT, 1956, HAVING ITS CORPORATE OFFICE AT SCO NO.35, FIRST FLOOR, SECTOR - 12, PANCHKULA HARYANA - 134112

SHYAM INDOFAB (P) LIMITED A COMPANY INCORPORATED UNDER COMPANIES ACT, 1956, HAVING ITS PLANT LOCATION AT PLOT NO. T-1 MIDC ADDITIONAL AMRAVATI INDUSTRIAL AREA VILLAGE SAWARD TALUKA AND DISTRICT AMRAVATI MAHARASHTRA - 444901. AMRAVATI

MAHARASHTRA-444901. (2) SHRI SANDEEP GUPTA SON OF SHRI S. K. GUPTA DIRECTOR/GUARANTOR] M/S SHYAM INDOFAB (P) LIMITED RESIDENT

OF HOUSE NO. 90, SECTOR - 7, PANCHKULA, HARYANA -134109. [PAN NO. AAQPG8734M, DIN - 00798146].

WHEREAS, OA/1104/2013 was listed before Hon'ble Presiding Officer/Registrar on 16/09/2023.

SUMMONS

WHEREAS this Hon'ble Tribunal is pleased to issue summons/ notice on the said Application under section 19(4) of the Act, (OA) filed against you for recovery of debts of Rs.377632750.69/- (application along with copies of documents etc. annexed). In accordance with sub-section (4) of section 19 of the Act, you, the defendants are

directed as under:-to show cause within thirty days of the service of summons as to why relief prayed for

should not be granted; (ii) to disclose particulars of properties or assets other than properties and assets specified by the applicant under serial number 3A of the original application;

assets and properties disclosed under serial number 3A of the original application, pending hearing and disposal of the application for attachment of properties; (iv) you shall not transfer by way of sale, lease or otherwise, except in the ordinary course of his business any of the assets over which security interest is created and/ or other assets and properties specified or disclosed under serial number 3A of the original

(iii) you are restrained from dealing with or disposing of secured assets or such other

application without the prior approval of the Tribunal; (v) you shall be liable to account for the sale proceeds realised by sale of secured assets or other assets and properties in the ordinary course of business and deposit such sale proceeds in the account maintained with the bank or financial institutions holding security interest over such assets.

You are also directed to file the written statement with a copy thereof furnished to the applicant and to appear before Registrar on 22/02/2024 at 10:30A.M. failing which the application shall be heard and decided in your absence.

Given under my hand and the seal of this Tribunal on this date: 30/09/2023.

SIGNATURE OF THE OFFICER AUTHORISED TO ISSUE SUMMONS

CIN: L18101HR1993PLC032010 Regd. Office: No.3 & 4, Mustil No.19, Killa No.-5 Opposite Tata Consultancy N.H-8, Village Narsinghpur, Gurugram- 122004 Haryana, India

(a) Web link: https://www.ibbi.gov.in/home/downloads

NOTICE Notice is hereby given pursuant to Regulation 29 read with Regulation 47 of the

MEYER APPAREL LIMITED

SEBI (Listing Obligations and Disclosure) Requirements) Regulations, 2015 that meeting of Board of Directors of Meyer Apparel Limited to be held on Thursday, 9" November 2023 at 01:00 PM through video conferencing, inter-alia to consider and approve, the Un-audited Financial Results for the guarter/ half-year ended September 30, 2023 and amongst other items. This notice is also available on the website of the company https://www.meyerapparel.com and on the website of BSE Ltd https://www.bseindia.com, where the company's shares are listed.

For Meyer Apparel Limited Place: Gurugram

Date : 2<sup>™</sup> November, 2023 Charu Sharma Company Secretary & Compliance Officer

FINANCE LIMITED CIN: L67120HR1980PLC039125 Office: Plot No. 136, Ground Floor, Rider House Sector - 44, Gurgaon, Haryana - 122003 Ph. 0124-4556677.

Website: www.aravalisecurities.com NOTICE is hereby given that pursuant to Regulation 29, 33, 47 and any other regulation f applicable, of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The meeting of the Board of Directors of Aravali Securities

and Finance Limited will be held on Friday, 10'

day of November, 2023, at 3:00 p.m. at its

Registered Office at Plot No. - 136, Ground Floor,

Rider House, Sector - 44, Gurgaon -122003 to

inter alia, consider and approve, the unaudited

financial results of the Company for the quarter

E-mail: info@aravalisecurities.com

ARAVALI SECURITIES AND

and half year ended 30" September, 2023. For Aravali Securities and Finance Limited Place: Gurgaon

Ruchi Shrivastava Company Secretary

Rules, 2014] Before the Central Governmen Northern Region In the matter of sub-section (4) of Section 13 of Companies Act, 2013 and clause (a) of sub-rule (5) of In the matter of Guo Techno Filaments Private Limited having its registered office at Shop No.: S.F-21, Ansal Fortune Arcade, Sector-18, Noida Gautam Buddha

Nagar UP 201301, Petitioner lotice is hereby given to the General Public that the company proposes to make application to the Centra Sovernment under section 13 of the Companies Act. 201 seeking confirmation of alteration of the Memorandum o resolution passed at the Extra ordinary general meeting Registered Office from "State of Uttar Pradesh" to "State of Rajasthan". Any person whose interest is likely to be affected by the proposed change of the registered office o the company may deliver either on the MCA-21 porta (www.mca.gov.in) by filing investor complaint form o cause to be delivered or send by registered post of his/he objections supported by an affidavit stating the nature of nis/her interest and grounds of opposition to the Regiona Director at the address Northern Region 2nd Floo Paryawarn Bhawan, CGO Complex, New Delhi-110003 within fourteen days of the date of publication of this notice with a copy to the applicant company at it Shop No.: S.F-21, Ansal Fortune Arcade, Sector-18, Noida Gautam Buddha Nagar UP 201301

For & on behalf of Guo Techno Filaments Private Limited **Mohd Furkan Ansar** Date: 20/10/2023 Place: NOIDA DIN: 07653803

SOUTH EAST CENTRAL RAILWAY

E-TENDER NOTICE FOR

MISCELLANEOUS WORK

Srl. No.(1) E-Tender No. DRM-ENGG-

BSP-T-71-23-24, Date: 31.10.2023

Work: Execution of Through Sleeper

Renewal Work (TSR) by PQRS under

the jurisdiction of Sr. DEN/North,

Bilaspur. Tender Value (In Rs.): ₹

1,38,62,844.14/-, Earnest Money (In

### SALE NOTICE SAMTEL COLOR LIMITED (IN LIQUIDATION) Liquidator: Mr. Sanjay Gupta

Liquidator Address: E-10A, Kailash Colony, Greater Kailash - I, New Delhi -110048

Email: samtel@aaainsolvency.com, sanjaygupta@aaainsolvency.com and assetsale1@aaainsolvency.in Mob. - 8800865284 (Mr. Raj Kumar & Mr. Puneet Sachdeva)

E-Auction Sale of Assets under Insolvency and Bankruptcy Code, 2016

Date: 02.11.2023

Date and Time of E-Auction: 4th December, 2023 at 3.00 pm to 5.00 pm (With unlimited extension of 5 minutes each) Last date of submission of EMD: 2nd December, 2023 Submission of Eligibility Documents by the prospective bidders: From 2nd November to 15th November, 2023 Sale of Assets and Properties owned by Samtel Color Limited (in Liquidation) forming part

of Liquidation Estate formed by the Liquidator, appointed by the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi vide order dated July 04, 2018. The sale will be done by the undersigned through the E-Auction platform i.e., M/S National E-Governance Services Ltd (NeSL) having website at: https://nbid.nesl.co.in/app/login. Plant Reserve Price EMD Incremental

A	76.73 Lakhs	2021-11	
	10.10 Lahis	7.67 Lakhs	1 Lacs
	e of	a of the valuer or	e of the valuer appointed by

the abovernentioned properties does not have any demarcation and any independent access and hence they can only be approached via some adjoining property. All the terms and conditions are to be mandatorily referred from the website of AAA

and from the E-Auction Process Document, prior to submission of EMD and participation in the process. The Liquidator can be contacted on samtel@aaainsolvency.com Date: 03/11/2023

> IBBI Regn. No.: IBBI/IPA-001/IP-00117/2017-18/10252) Address: E-10A, Kailash Colony, Greater Kailash - I, New Delhi -110048 Email: samtel@aaainsolvency.com, sanjaygupta@aaainsolvency.com Contact: 91-8800865284 (Mr. Raj Kumar / Mr. Puneet Sachdeva)

Rs.): ₹ 2,19,300/-, Completion Period: 12 Months. Srl. No.(2) E-Tender No. DRM-ENGG-BSP-T-72-23-24, Date: 31.10.2023 Work: Execution of track work like TRR (P), TFR, TTR (FS+CS+ CMSC) & other miscellaneous track work under the jurisdiction of Assistant Divisional Engineer/ Umaria of Bilaspur division. Tender Value (In Rs.): ₹ 1,48,62,493.15/-, Earnest Money (In Rs.): ₹ 2,24,300/-, Completion Period: 12 Months. Srl. No.(3) E-Tender No. DRM-ENGG-

BSP-T-73-23-24, Date: 31.10.2023 Work: Execution of track work like CTR,TRR,TFR, TBR, Glued joint SEJ & other miscellaneous track work under the jurisdiction of Assistant Divisional Engineer Shahdol of Bilaspur division. Tender Value (In Rs.): ₹ 2,13,97,588.43/-, Earnest Money (In Rs.): ₹ 2,57,000/-, Completion Period: 12 Months. Start date of Submission of Tender:

On 08.11.2023, Last date of Submission of Tender: Upto 11.00 hrs. On 22.11.2023. The complete information of above e-Tender Notices is available over website https://www.ireps.gov.in. Bids

other than e-bids shall not be accepted against above Tenders. Divl. Railway Manager(Engg.)

F South East Central Railway @@secrail

UNDELIVERED DEMAND NOTICE Notice Under Section 13(2) of the securitization and reconstruction of

financial assets and enforcement of security interests act-2002

Hereby this is to inform that under named borrowers/guarantors have not repaid principal and interest thereon of the loan. Therefore the loan declares NPA. A notice under Section 13(2) of the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 was issued at last known address, which was returned undelivered/refused. Therefore again we inform to under named borrowers/quarantors by this public notice that to pay the loan amount due including interest and other expenses as mentioned in this notice within 60 days from the date of publication of the notice otherwise bank will be bound to take action under 13(4) of the SARFAESIACT 2002.

We invite your attention to the provisions of sub-section (8) of Section 13 of the SARFAESI Act which speaks about the time available to the Borrower/ Guarantor's to redeem the secured assets. Date of Demand Notice Name and address of the Description of the Mortgaged Property Amount o/s as mentioned

Borrower/Mortgagor/Guarantor / Owner Name of Property & Branch Name Sh. Irshad S/o Yaseen R/o New Abadi A Residential House Measuring 84.30sqmt. Towards South of Saharanpur Railway Line, Bearing Gata No. 791, Mauja Mau New Abadi Near Gulab Barat Ghar Moradabad Up Towards South of Shaharanpur Railway Line 244001 2. Smt. Babli W/o Sh. Irshad Ali R/o Gali No. 5 Near Kadri Masjid Moradabad New Abadi Towards South of Saharanpur Tehsil Moradabad Distt. Moradabad Up Railway Line, Near Gulab Barat Ghar Owned In The Name of Mohd Parvaiz Alam Moradabad Up 244001 3. Sh. Ahsan S/o Bounded As: East: Property of Mrs. Afsana Pyare Vill Lodhipur Jawahar Nagar West: Property of Mr. Hulasi North: House of Moradabad Up 244001 Mr. Balbir South: Rasta 12' wide BRANCH: Sikandarpur (Moradabad) Nahid D/o Bisal R/o Moh Majid Ganj A residential or commercial property/ plot Najibabad UP 246763 2. Javed Ahmad S/o measuring 83.86 Sq mt. situated at Mohalla

Zahoor Ahmad R/o Moh Muglushah Mugulshah Najibabad Tehsil Najibabad Dist. Najibabad UP 246763 3. Ishtakar Ahmad S/o Bijnor vide Sale deed 8830 Regd on 10.07.2018 bahi no.1, Zild no. 8807, at pages Intezar Ahmad R/o Hotel Balbir Palace Sumerpur, Rudraprayag -246171 Uttarakhand Najibabad. Owned in the name of Javed Ahmad Bounded as: East: Building R.N. Kela

07.10.2023

in the notice u/s 13(2)

09.10.2023

Rs. 5,84,495.38/-

Property of Irfan South: Property of Gulzar

Dated: 02.11.2023

BRANCH: Najibabad

Inter Collage West: Rasta 8' wide North:

financialexp.epapr.in

Loan No.

TOTAL

To engage in all activities necessary, desirable, or incidental to the accomplishment A copy of the draft memorandum and articles of association of the proposed company may be inspected at the registered office at A-41 Ground Floor, Mathura Road Mohan

Cooperative Industrial Estate, New Delhi 110044. Notice is hereby given that any person objecting to this application may communicate their objection in writing to the Registrar at Central Registration Centre (CRC), Indian Institute of Corporate Affairs (IICA), Plot No. 6,7,8, Sector 5, IMT Manesar, District Gurgaon (Haryana), Pin Code-122050, within twenty one days from the date of publication of this notice, with a copy to the proposed company at its registered office. Dated this 02nd day of November, 2023.

> for Treis Solutions LLP Sd/-

> > Adnan Arsalan Kidwai (Designated Partner)

Insolvency Professionals LLP i.e., https://insolvencyandbankruptcy.in/samtel-color-limited/

केनरा बैंक Canara Bank

िसिष्टिकेट Syndicate

Sanjay Gupta Place: New Delhi Liquidator in the matter of Samtel Color Limited

CPR/10/288 S.E.C. Railway, Bilaspur

Regional Office : Civil Lines, Moradabad

+ Future Intt. & Other Charges

> Rs. 6,32,618.92/-+ Future Intt. & Other Charges

Authorized Officer, Canara Bank Place: Moradabad, Najibabad New Delhi

गुओ टेक्नो फिलामेन्ट्स प्राईवेट लिमिटेड जिसका पंजीकृत कार्याल बुध नगर, उ.प्र.-201301 में है, आवेदक के मामले में एतदृद्वारा आम जनता को सचित किया जाता है कि "उत्तर प्रदेश राज्य" "राजस्थान राज्य" में उसके पंजीकृत कार्यालय को परिवर्तित करने के लिए कंपनी को सक्षम बनाने के लिए 30.09.2022 को आयोजित असाधार आमसभा में पारित विशेष प्रस्ताव के अनसार कंपनी के मेमोरेंडम ऑप एसोसिएशन के परिवर्तन की पृष्टि के लिए कम्पनी अधिनियम, 2013 की धारा 13 के अंतर्गत यह आवेदक कंपनी केन्द्र सरकार के पास आवेदन करने का प्रस्ताव करती है।

कंपनी के पंजीकृत कार्यालय के इस प्रस्तावित परिवर्तन से यदि किसी व्यक्ति का हित प्रभावित होता हो, वे एमसीए- 21 पोर्टल (www.mca.gov.in) पर निवेशक शिकायत प्रपत्र दाखिल करें अथवा उसके नीचे वर्णित पंजीकत कार्यालय में आवेदक कंपनी को उसकी एक प्रित के साथ इस सचना के प्रकाशन की तिथि से चौदह दिनों के भीतर अपन हित की प्रकृति तथा आपत्ति के कारणों का उल्लेख करते हुए एक शपथ पत्र द्वारा समर्थित अपनी आपत्ति क्षेत्रीय निदेशक, उत्तरी क्षेत्र बी-2 विंग, 2र तल, पर्यावरण भवन, सीजीओ कॉम्प्लैक्स, नई दिल्ली-110003 में जमा करे या जमा कराएं या पंजीकत डाक से भेजें:

कृते एवं के लिये गओ टेक्नो फिलामेन्टस प्राईवेट लिमिटेड मोह. फुर्कान अंसारी तिथि: 20.10.2023 निदेशव स्थानः नोएडा DIN: 07653803

**USS GLOBAL LIMITED** (Formerly known as SURNIDHI INVESTMENT LIMITED) CIN: L74900DL1993PLC056491 Regd office: Office No. 400, ITL Twin Towers B-9, Netaji Subhash Place, Pitam Pura, New Delhi - 110034

Phone: 011-45824477 Website: www.ussgloballtd.com **E-mail:** surnidhiinvestmentltd@gmail.com

Notice of 09/2023 Board Meeting Pursuant to Regulation 29 read with Regulation 47 of the SEBI(Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended Notice is hereby given that the 09/2023 Meeting of the Board of Directors of the Company is scheduled to be held on 09th November, 2023 at 5:00 P.M. at the Registered Office of the Company, inter alia, to consider and take on record the Un-Audited Financial Results of the Company for the second guarter ended September 30th, 2023.

The said information is also available on the

Company's website at www.ussgloballtd.com and

shall also be available on the website of the stock exchange at www.msei.in By order of the Board For USS Global Limited (Formerly Known as Surnidhi Investment Limited)

**Mohit Gupta** Place: New Delhi **Managing Director** Date: 02<sup>nd</sup> November, 2023 DIN: 02366798

#### अरावली सिक्यरिटीज एंड फाइनांस लिमिटेड

CIN: L67120HR1980PLC039125 कार्यालयः प्लॉट नं. 136, भू तल, राइडर हाउस, सेक्टर-44, गुड़गाँव, हरियाणा-122003 फोन: 0124-4556677 ईमेल: info@aravalisecurities.com वेबसाईट: www.aravalisecurities.com

भारतीय प्रतिभृति और विनिमय बोर्ड (सूचीयन दायित्व तथा उद्घाटन अपेक्षा) विनियमन, 2015 के विनियमन 29, 33 47 तथा अन्य लागू होने वाले विनियमन, यदि कोई हो. वे अनुपालन में अरावली सिक्युरिटीज एंड फाइनांस लिमिटेड वे निदेशक मंडल की बैठक) शुक्रवार, 10 नवम्बर, 2023 को 3.00 बजे अप. में उसके पंजीकृत कार्यालय- प्लॉट नं. 136 4था तल, राइडर हाउस, सेक्टर-44, गुड़गाँव-122003 में आयोजित की जाएगी जिसमें अन्य विषयों के साथ 30

सितम्बर, 2023 को समाप्त तिमाही के लिए कम्पनी के

अनंकेक्षित वित्तीय परिणामों पर विचार तथा अनुमोदन किए

अरावली सिक्युरिटीज एंड फाइनांस लिमिटेड

हस्ता. रुचि श्रीवास्त स्थानः गुरुगाँव तिथि: 2.11.2023 कम्पनी सचिव

जेनोमिक वैली बायोटेक लिमिटेड पंजी. कार्या.: 4 कि.मी. स्टोन, बेरी छर्रा रोड, ग्राम खेरक मुसलमान, पी.ओ. टंडाहेरी, तहसील बहादुरगढ, जिला झज्जर, हरियाणा-124507, CIN: L01122HR1994PLC033029

**टेली**: +91-9811341542 ई-मेलः genomicvalley@gmail.com; हमसे http://www.genomicvalley.com पर मिलें

एतदुद्वारा सेबी (सचीयन दायित्व तथा उदघाटन अपेक्षा विनियमन 2015 के विनियमन 29 तथा 47(1)(ए) वे प्रावधानों के अनुपालन में सुचित किया जाता है कि जेनोमिक वैली बायोटेक लिमिटेड (''कम्पनी'') के निदेशक मंडल की बैठक बुधवार, 08 नवम्बर, 2023 को 11.45 पूर्वा. आयोजित होगी, जिसमें अन्य बातों के अलावे 30 सितम्बर, 2023 को समाप्त तिमाही के लिये कम्पनी के अनंकेक्षित वित्तीय परिणामों पर विचार तथा अनुमोदन किए जाएंगे। इस संदर्भ में जानकारी कम्पनी की वेबसाईट अर्थात www.genomic.valley.com तथा स्टॉक एक्सचैंज की वेबसाईट www.bseindia.com पर भी उपलब्ध है। जेनोमिक वैली बायोटेक लिमिटेड के लिख

अनुपम आदित्य स्थानः नर्ड दिल्ली कम्पनी सचिव एवं तिथि: 2.11.2023 अनुपालन अधिकारी

## मेयर एप्पैरल लिमिटेड

CIN: L18101HR1993PLC032010 पंजी० कार्यालय नं. 3 एवं 4, मुस्तिल नं. 19, किल्ला नं.-5, टाटा कन्सल्टेन्सी के सामने, एन. एच. ८. ग्राम नरसिंहपर, गुरुग्राम-122004, हरियाणा, भारत

सेवी (सचीयन दायित्व एवं उदघाटन अपेक्षा) विनियमन 2015 के विनियमन 47 के साथ पठित विनियमन 29 के अनपालन में एतदद्वारा सचित किया जाता है कि मेयर एप्पैरल लिमिटेड के निदेशक मंडल की बैठक गुरुवार, नवम्बर, 2023 को 01.00 बजे अप. में विडियो कान्फ्रेंसिंग द्वारा आयोजित की जाएगी जिसमें अन्य विषयों के अलावे 30 सितम्बर, 2023 को समाप्त तिमाही/ छमाही तथा अन्य मदों पर विचार तथा अनुमोदन किये जाएँगे। यह सूचना कम्पनी की वेबसाइट https://www.mey erapparel.com तथा बीएसई लि. की वेबसाईट https://www.bseindia.com जहाँ कम्पनी के शेयर

कृत्ते, मेयर एप्पैरल लिमिटेड चारु शर्म स्थानः गरुग्राम कम्पनी सचिव एव तिथि: 2 नवम्बर, 2023 अनुपालन अधिकारी

सूचीबद्ध हैं, पर भी उपलब्ध है।

#### सार्वजनिक सुचना केन्द्र सरकार, कम्पनी रजिस्टार, दिल्ली के

सीमित दायित्व भागीदारी अधिनियम, 2008 की धारा 13 की उप-धारा (3) तथा सीमित दायित्व भागीदारी नियमावली, 2009 के नियम 17 के मामले में

सीमित दायित्व भागीदारी अधिनियम. 2008. धारा 13(3) के मामले में तथा एनकेएम एडवॉयजर्स एंड प्रॉपर्टीज एलएलपी जिसका पंजीकृत कार्यालय 951, सेक्टर 6, बहादुरगढ़, झज्जर, हरियाणा-124507 में है, के मामले में।

रतद्द्वारा सूचित किया जाता है कि ''हरियाणा राज्य से ''दिल्ली राज्य'' में उसके पंजीकृत कार्यालय के

परिवर्तन की पष्टि के लिये सीमित दायित्व भागीदारी अधिनियम, 2008 की धारा 13(3) के अंतर्गत यह एलएलपी, कम्पनी रजिस्टार, दिल्ली के पास आवेदन का प्रस्ताव करती है। एलएलपी के पंजीकृत कार्यालय के इस प्रस्तावित

परिवर्तन से यदि किसी व्यक्ति का हित प्रभावित होता हो, वे ऊपर वर्णित पते पर उसके पंजीकृत कार्यालय में आवेदक एलएलपी को उसकी एक प्रति के साथ इस सचना के प्रकाशन की तिथि से 21 (इक्कीस) दिनों के भीतर अपने हित की प्रकृति तथा आपत्ति के कारणों का उल्लेख करते हुए एक शपथ पत्र द्वारा समर्थित अपनी आपत्ति कम्पनी रजिस्टार, दिल्ली के पास जमा करें या जमा कराऐं या पंजीकृत डाक से भेजें।

कत्ते. एनकेएम एडवॉयजर्स एंड प्रॉपर्टीज

एलएलपी हस्ता./ पनीत मित्तल (DIN: 09459815) स्थानः बहादुरगढ तिथि: 1.11.2023 पदनामित पार्टनर

www.readwhere.com

## **MOONGIPA CAPITAL FINANCE LTD**

(CIN: L65993DL1987PLC028669) Regd. Office: 18/14, W.E.A., Pusa Lane, Karol Bagh, New Delhi-110005

Phone no.: 011-41450121 Email: moongipac@gmail.com, Website: www.mongipa.com

S.	Particulars	G	Quarter Ende	d	Half Yea	r Ended	Year Ended
No.		30.09.2023	30.06.2023	30.09.2022	30.09.2023	30.09.2022	31.03.202
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Total Income from Operations (Net)	274.12	112.67	45.17	386.79	101.89	198.2
2	Net Profit/Loss for the period (before tax, Exceptional and /or Extraordinary Items)	74.25	52.89	26.81	127.14	(169.70)	(225.65
3	Net Profit/(Loss) for the period before tax (after Exceptional and/or Extraordinary items)	74.25	52.89	26.81	127.14	(169.70)	(225.65
4	Net Profit/(Loss) for the period after tax (after Exceptional and/or Extraordinary items)	65.48	48.01	22.34	113.49	(98.30)	(152.01
5	Total Comprehensive Income for the period [Comprising Profit/Loss for the period (after tax) and Other Comprehensive Income (after tax)]	65.48	48.01	22.34	113.49	(98.30)	(152.01
6	Paid-up equity share capital (face value of Rs. 10/- each)	305.48	305.48	305.48	305.48	305.48	305.4
7	Reserve (excluding Revaluation Reserve) as shown in the Audited balance sheet of the previous year)	160.64	160.64	312.66	160.64	312.66	312.60
8	Earning Per Share (EPS) (of Rs. 10/- each) (for continuing and discontinued operations) a) Basic b) Diluted	2.14 2.14	1.57 1.57	0.73 0.73	3.72 3.72	(3.22) (3.22)	(4.98 (4.98

NOTES:

Place: New Delhi

Date: 02/11/2023

The above standalone Unaudited Financial Results for the quarter and half year ended September 30, 2023 have been reviewed by the Audit Committee and approved by the Board of Directors at their Meeting held on 02<sup>nd</sup> November, 2023

2 The above is an extract of the detail format of the Standalone Unaudited Financial Results for the guarter and half year ended September 30, 2023, filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligation & Disclosure Requirements) Regulation 2015. The complete format of the above Financial Result is available on the Stock Exchange website (www.bseindia.com) and company's website (www.mongipa.com).

For and on behalf of Board of Directors of MOONGIPA CAPITAL FINANCE LTD.

DR. POOJA JAIN (Whole Time Director) DIN: 00097037

Netweb

नेटवेब टेक्नोलॉजीज इंडिया लिमिटेड

(पूर्व में नेटवेब टेक्नोलॉजीज इंडिया प्राईवेट लिमिटेड विदित) प्लॉट नं. एच-1, ब्लॉक-एच, पॉकेट नं. १, फरीदाबाद इंडस्ट्रियल टाउन,

पेक्टर-57. फरीदाबाद. हरियाणा-121004 टेली. नं. +91-129-2310400; CIN: U72100HR1999PLC103911

विबसाईट : www.netwebindia.com; ई-मेल : complianceofficer@netwebindia.com

क्रम	विवरण		समाप्त तिमाही		समाप्त	समाप्त वर्ष	
सं.		30-09-2023	30-09-2022	30-06-2023	30-09-2023	30-09-2022	31-03-2023
		अनंकेक्षित	अंकेक्षित	अनंकेक्षित	अनंकेक्षित	अनंकेक्षित	अंकेक्षित
1	प्रचालनों से राजस्व	1,449.82	737.09	598.04	2,047.86	1,430.19	4,449.72
2	विशिष्ट मदों तथा कर से पूर्व लाभ	202.05	121.87	67.99	270.04	197.63	629.63
3	कर से पूर्व लाभ	202.05	121.87	67.99	270.04	197.63	629.63
4	अवधि/वर्ष के लिये लाभ	151.41	91.27	50.91	202.32	147.32	469.36
5	अवधि/वर्ष के लिये कुल ब्यापक आय	151.52	91.63	51.02	202.54	148.04	469.78
6	प्रदत्त इक्विटी शेयर पूंजी (सम मूल्य रु. 2/- प्रति शेयर)	112.13	56.58	103.89	112.13	56.58	101.85
7	अन्य इक्विटी						834.81
8	आय प्रति इक्विटी शेयर (सम मूल्य रु. 2/- प्रति शेयर)					1	
	मूल (रु. में)*	2.71	1.79	1.00	3.71	2.89	9.22
	तरल (रु. में)*	2.70	1.79	0.99	3.69	2.89	9.07

अन्य टिप्पणीः

स्थान : फरीदाबाद

तिथि : 1.11.2023

1. 30 सितम्बर, 2023 को समाप्त तिमाही तथा छमाही के उक्त स्टैण्डएलॉन अनंकेक्षित वित्तीय परिणामों की ऑडिट कमिटी द्वारा समीक्षा की गई तथा 1 नवम्बर, 2023 को आयोजित उनकी संबंधित बैठक में कम्पनी के निदेशक मंडल द्वारा अनमोदित

2. उपरोक्त सेबी (सूचीयन दायित्व तथा उद्घाटन अपेक्षा) विनियमन, 2015 के विनियमन 33 के अंतर्गत स्टॉक एक्सचैंज में दाखिल 30 सितम्बर, 2023 को समाप्त तिमाही तथा छमाही के परिणामों के विस्तृत प्रारूप का सार है। उक्त परिणामों का सम्पूर्ण प्रारूप स्टॉक एक्सचैंज की वेबसाइट (www.bseindia.com तथा www.nseindia.com) तथा कम्पनी की वेबसाईट www.netwebindia.com पर उपलब्ध है।

> कृते. नेटवेब टेक्नोलॉजीज इंडिया लिमिटेड (पूर्व में नेटवेब टेक्नोलॉजीज इंडिया प्राईवेट लिमिटेड विदित)

हस्ता./ संजय लोधा (प्रबंध निदेशक) DIN: 00461913

**NETWEB 15 12 DS (7)** 



# **Dr. Lal PathLabs Limited**

CIN: L74899DL1995PLC065388

Regd. Office: Block E, Sector-18, Rohini, New Delhi- 110085 Corporate Office: 12th Floor, Tower B, SAS Tower, Medicity, Sector-38, Gurugram – 122 001, Haryana Phone: +91 124 3016500 | Fax: +91 124 4234468; Website: www.lalpathlabs.com; Email: cs@lalpathlabs.com

EXTRACT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE

**QUARTER & HALF YEAR ENDED 30 SEPTEMBER, 2023** 

8	A11	(Rs. in millio	n except as stated
Particulars	3 months ended 30 September, 2023	Half year ended 30 September, 2023	Corresponding 3 months ended 30 September, 2022
	(Unaudited)	(Unaudited)	(Unaudited)
Total Income from Operations	6,194	11,748	5,425
Net Profit for the period before Tax and Exceptional items#	1,522	2,697	1,028
Net Profit for the period before Tax and after Exceptional items#	1,522	2,697	1,028
Net Profit for the period after Tax and after Exceptional items#	1,107	1,943	724
Total Comprehensive Income for the period after tax#	1,106	1,944	753
Paid up Equity Share Capital (face value of Rs. 10/- per share)	835	835	834
Earnings Per Share (of Rs. 10/- each) (not annualised)			,
(a) Basic (In Rs.)	13.16	23.11	8.64
(b) Diluted (In Rs.)	13.12	23.05	8.60
	Total Income from Operations  Net Profit for the period before Tax and Exceptional items*  Net Profit for the period before Tax and after Exceptional items*  Net Profit for the period after Tax and after Exceptional items*  Total Comprehensive Income for the period after tax*  Paid up Equity Share Capital (face value of Rs. 10/- per share)  Earnings Per Share (of Rs. 10/- each) (not annualised)  (a) Basic (In Rs.)	Particulars  Particulars  (Unaudited)  Total Income from Operations  Net Profit for the period before Tax and Exceptional items*  1,522  Net Profit for the period before Tax and after Exceptional items*  1,522  Net Profit for the period after Tax and after Exceptional items*  1,107  Total Comprehensive Income for the period after tax*  1,106  Paid up Equity Share Capital (face value of Rs. 10/- per share)  Earnings Per Share (of Rs. 10/- each) (not annualised)  (a) Basic (In Rs.)	Particulars  Particulars  Particulars  (Unaudited)  (Unaudited)  (Unaudited)  (Unaudited)  (Unaudited)  Total Income from Operations  Net Profit for the period before Tax and Exceptional items#  Net Profit for the period before Tax and after Exceptional items#  Net Profit for the period after Tax and after Exceptional items#  Net Profit for the period after Tax and after Exceptional items#  1,522  2,697  Net Profit for the period after Tax and after Exceptional items#  1,107  1,943  Total Comprehensive Income for the period after tax#  1,106  1,944  Paid up Equity Share Capital (face value of Rs. 10/- per share)  Earnings Per Share (of Rs. 10/- each) (not annualised)  (a) Basic (In Rs.)

\*Before non-controlling Interest

3

4

Place: Gurugram

Date: 2 November, 2023

Key numbers of the Standalone Results are as under:

Profit for the period after Tax

Total comprehensive income

(Rs. in million except as stated) 3 months ended Half year ended Corresponding 3 months ended 30 September, 2022 30 September, 2023 30 September, 2023 **Particulars** No. (Unaudited) (Unaudited) (Unaudited) 4.758 Total Income from Operations 5.458 10.409 Profit for the period before Tax 1.509 2,760 1,068

2,066

2.067

ii. The above results were reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on 2 November, 2023.

1,130

1.126

iii. The Board of Directors, which has been identified as being the Chief Operating Decision Maker (CODM), evaluates the Group's performance, allocates resources based on the analysis of the various performance indicators of the Group as a single unit. Therefore there is no reportable segment for the Group, in accordance with the requirements of Indian Accounting Standard 108 - 'Operating Segments', notified under the Companies (Indian Accounting Standard) Rules, 2015. iv. The consolidated other equity (excluding revaluation reserve) as on 31 March 2023 is INR15,829 Million.

v. The above is an extract of the detailed format of Quarterly and six months financial results as per Ind AS filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Regulation, 2015. The full Financial Results of the Quarter and half year ended is available on the Stock Exchange websites (www.bseindia.com and www.nseindia.com) and the Company's website (www.lalpathlabs.com).

For and on behalf of the Board of Directors of Dr. Lal PathLabs Limited

(Hony) Brig. Dr. Arvind Lal **Executive Chairman** 

789

815



This is only an advertisement for information purposes and is not a prospectus announcement.



# SUNREST LIFESCIENCE LIMITED

Corporate Identification Number: U74999GJ2017PLC099606

Our Company was originally incorporated as "Sunrest Lifescience Private Limited" as a Private Limited Company under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated October 30, 2017, issued by the Registrar of Companies, Ahmedabad, Gujarat. Subsequently, our Company was converted into a Public Limited Company pursuant to shareholders resolution passed at Extra-ordinary General Meeting of our Company held on March 09, 2023 and the name of our Company was changed to "Sunrest Lifescience" Limited". A fresh Certificate of Incorporation consequent upon Conversion from Private Limited Company to Public Limited Company dated March 21, 2023 was issued by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company is U74999GJ2017PLC099606. For details of change in registered office of our Company, please refer to chapter titled "Our History and Certain Other Corporate Matters" beginning on page number 114 of the Prospectus.

Registered Office: FF-41, Ajay Tenament-6, Near Canal Near Ritanagar Bus Stand, Vastral Road, Ahmedabad-382415, Gujarat, India Website: http://www.sunrestlifescience.com; Tel No: +91-079 - 29918245; Email Id: info@sunrestlifescience.com;

PROMOTERS OF OUR COMPANY: MR. NIKHILKUMAR Y THAKKAR, MR. AMITBHAI SHAMBHULAL THAKKAR,

Company Secretary and Compliance Officer: Ms. Nishi Shah

## MR. BHAGYESH KIRITBHAI PAREKH AND MR. BHARATKUMAR V THAKKAR THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 12.91.200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SUNREST LIFESCIENCE LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹84/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹74/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹1084.608 LAKHS ("THE ISSUE"), OF WHICH 65,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 84/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 74/- PER EQUITY SHARE AGGREGATING TO ₹ 55.104 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 12,25,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 84/-PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 74/- PER EQUITY SHARE AGGREGATING TO ₹ 1029.504 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.09 % AND 28.56% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

#### THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10.00 AND THE ISSUE PRICE IS ₹ 84/-THE ISSUE PRICE IS 8.4 TIMES OF THE FACE VALUE

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI (ICDR) REGULATIONS"). IN TERMS OF RULE 19(2)(b)(i) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS. FOR FURTHER DETAILS, PLEASE REFER CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 221 OF THE PROSPECTUS.

FIXED PRICE ISSUE AT RS.84/- PER EQUITY SHARE

LOT SIZE 1,600 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER FOR OTHER INVESTORS INCLUDING NII/QIB CATEGORY

## RISK TO INVESTORS:

1. Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to sell your Equity Shares at or above the Issue Price or at all.

The average cost of acquisition of Equity Shares by our Promoters is as follows: Name of the Promoters Average cost of Acquisition (in Rs.) Bharatkumar V Thakkar 0.00 0.00 BhagyeshKiritbhai Parekh Amitbhai Shambhulal Thakkar 111. 0.044 0.044 Nikhilkumar Y Thakkar

Investors are required to refer section Investors are required to refer section titled "Risk Factors" on page no. 23 of the Prospectus.

and can be obtained from the list of banks that is available on the website of Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in.

# **OPENS ON: TUESDAY, NOVEMBER 07, 2023 CLOSES ON: THURSDAY, NOVEMBER 09, 2023**

Make use of it!!!

MINIMUM 1,600 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS

Simple, Safe, Smart \*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by | Mandatory in Public Issues way of Application- simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

from January 01, 2016 No cheque will be accepted.



ASBA has to be availed by all the investors except anchor investors. UPI maybe availed by (i) Retail Individual Investors applying in the Retail Portion, and (ii) Individual Non-Institutional Investors applying with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page no 221 of the Prospectus. The process is also available on the website of Association of

UPI now available in ASBA for individual UPI Applicants, whose application size are up to ₹ 5.00 lakh, applying through Registered Brokers, DPs & RTAs.

Applicant to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Bank supporting UPI is also available in SEBI at

Investors applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI nisedFpi=yes&intmld=34) respectively, as updated from time to time. Axis Bank Limited has been appointed as Sponsor Bank for the Issue. For Issue related grievance investors may contact: Mark Corporate Advisors Private Limited, Mr. Niraj Kothari, Tel: +91 22 2612 3208, E-mail: smeipo@markcorporateadvisors.com. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and Mail Id: Ipc.upi@npci.org.in; AXIS BANK LIMITED at Tel: +91 96196 98042 and Email: fort.branchhead@axisbank.com; and the Registrar to the Issue at Skyline Financial Services Private Limited, Tel: +91 1126812682 and E-Mail; Virenr@Skylinerta.Com. All Investors shall participate in this Issue only through the ASBA process. For details in this regard, specific attention is invited to "Issue Procedure" on page no 221 of the Prospectus. Applicants should ensure that DP ID, PAN, UPI ID (if applicable, in case of investor applying through UPI mechanism) and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondences related to the Issue. Applicants are advised to update any changes to their Demographic Details as

Investment Bankers of India ("AIBI"), the website of NSE and in the General Information Document, ASBA Application forms can be downloaded from the website of the Stock Exchange

In terms of the Chapter IX of the SEBI ICDR Regulations, as amended from time to time, our Company has received in-principle approval letter dated September 20, 2023 from NSE for using its name in this Offer document for listing our shares on the NSE EMERGE. For the purpose of this Issue, the Designated Stock Exchange will be National Stock Exchange of India Limited. DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Prospectus was not filed with SEBI and the SEBI shall not issue any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page

PROPOSED LISTING: The Equity Shares offered through this Prospectus are proposed to be listed on the SME Platform of the National Stock Exchange of India Limited ("NSE EMERGE")

available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants sole risk.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE on page no. 200 of the Prospectus.

GENERAL RISKS: Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBIs guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page number 23 of this Prospectus.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in chapter "Basis for Issue Price" on page 81 of the Prospectus is based on Company's Restated Financial Statements. Investors should also refer to the chapter titled "Risk Factors" and "Restated Financial Statements" on page 23 and 138 respectively of the Prospectus. The Audit Committees at a meeting recommended the Price noting that the Price is justified based on quantitative factors and key financial and operational performance indicators ("KPIs") disclosed in 'Basis for Issue Price' section vis-à-vis the WACA of primary issuances/secondary transactions disclosed in the "Basis for Issue Price" section.

PRECAUTIONARY NOTICE TO INVESTORS:

Investors are advised to read the Prospectus including the Risk Factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risk factors mentioned on page no. 23. Specific attention of the investors is invited to that any News/Advertisements/ SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the Issue price ("Message") during the issue period is and/ or will not and/or has not been issued by our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies, any such message in circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO. Our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies and the intermediaries are not involved in any manner whatsoever.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013: Main Objects as per MoA of our Company: For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 114 of the Prospectus and Clause III(A) of the Memorandum of Association of our Company. The MoA is a material document for inspection in relation to the Issue.

Liability of Members: The Liability of members of Company is Limited.

Amount of Share Capital of Our Company and Capital Structure: For details of the share capital and capital structure of the Company see "Capital Structure" on page 55 of the Prospectus. Name of the Signatories to the MOA of the Company and the number of Equity Shares held by them:

Original signatories			Current promoters			
Name of Promoters	Face Value (Rs.)	No. of Shares	Name of Promoters	Face Value (Rs.)	No. of Shares	
Alpeshkumar Vardhilal Thakkar	10	3,333	Amitbhai Shambhulal Thakkar	10	7,49,000	
Amitbhai Shambhulal Thakkar	10	3,334	Nikhilkumar Y Thakkar	10	7,50,000	
Nikhilkumar Yashvantlal Thakkar	10	3,333	Bhagyesh Kiritbhai Parekh	10	6,75,000	
			D1 11 11 11	14.5	0.75.000	

LEAD MANAGER TO THE ISSUE		REGISTRAR TO THE ISSUE		COMPANY SECRETARY AND C	OMPLIANCE OFFICER
-	570		Bharatkumar V Thakkar	10	6,75,000
Nikhilkumar Yashvantlal Thakkar	10	3,333	Bhagyesh Kiritbhai Parekh	10	6,75,000
Amitbhai Shambhulal Thakkar	10	3,334	Nikhilkumar Y Thakkar	10	7,50,000
Alpeshkumar Vardhilal Thakkar	10	3,333	Amitbhai Shambhulal Thakka	ar 10	7,49,000

LEAD MANAGER TO THE ISSUE	~	1000 T		W		
95	REGISTR	COMPANY	COMPANY SECRETARY AND COMPLIANCE OFFICER			
2.00	- 2	Bharatkumar V Thakkar		10	6,75,000	
Nikhilkumar Yashvantlal Thakkar 10	3,333	Bhagyesh Kiritbhai Parekh		10	6,75,000	

Skylline Mark Corporate Advisors Private Limited Skyline Financial Services Private Limited CIN - U74899DL1995PTC071324 CIN - U67190MH2008PTC181996 404/1, The Summit Business Bay, Sant Janabai Road D-153/ A, First Floor, Okhla Industrial Area, (Service Lane), Off W. E. Highway, Vile Parle (East), Phase - I, New Delhi - 110020 Mumbai-400 057. Maharashtra, India Telephone - +91 1126812682 Tel. No.: +91 22 2612 3208

E-mail id: Virenr@Skylinerta.Com Investor Grievance Email: grievances@skylinerta.com Contact person: Mr. Subhash Dhingreja Website: http://www.skylinerta.com/: SEBI Regn. No.: INR000003241

Surrest Sunrest Lifescience Limited Ms. Nishi B Shah Company Secretary and Compliance Officer FF-41, Ajay Tenament-6, Near Canal Near Ritanagar Bus Stand, Vastral Road, Ahmedabad-382415, Guiarat, India Telephone: +91-079 - 29918245.

E-mail: cs@sunrestlifescience.com/

as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

Investors can contact the Compliance Officer or the Registrar to the

Issue in case of any pre-issue or post-issue related problems, such

AVAILABILITY OF PROSPECTUS: Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of Stock Exchange at www.nseindia.com, the website of Lead Manager at www.markcorporateadvisors.com and the website of the Issuer Company at http://www.sunrestlifescience.com and the website of SEBI at www.sebi.gov.in. AVAILABILITY OF APPLICATION FORMS: Application Form can be obtained from the Registered Office of Company, Sunrest Lifesciences Limited, Tel. No: +91-079 - 29918245; Office

of Lead Manager: Mark Corporate Advisors Private Limited, Email; smeipo@markcorporateadvisors.com, Tel No.: +91 22 2612 3208; Self Certified Syndicate Banks; Registered Brokers: Designated RTA Locations and Designated CDP Locations for participating in the Issue, Application Forms will also be available on the websites of the Stock Exchange and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI.

CREDIT RATING: As this is an Offer of Equity Shares, there is no credit rating for this offer.

DEBENTURE TRUSTEES: This is an Offer of equity shares, hence appointment of debenture trustee is not required.

IPO GRADING: Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading agency. BASIS FOR ISSUE PRICE: The Issue Price is determined by our Company in consultation with the Lead Manager. The financial data presented in the section "Basis for Issue Price" on page 81 of the Prospectus, are based on our Company's restated financial statements. Investors should also refer to the sections titled 'Risk Factors' and 'Financial Information' on pages 23 and 138, respectively, to get a more informed view before making the investment decision.

BANKER TO ISSUE & SPONSOR BANK: Axis Bank Limited

Email ID: smeipo@markcorporateadvisors.com

investorgrievance@markcorporateadvisors.com

Website: www.markcorporateadvisors.com;

Investor Grievance Email ID:

Contact Person: Mr. Niraj Kothari

SEBI Regn. No.: INM000012128

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated October 28, 2023

On behalf of the Board of Directors Nikhilkumar Y Thakkar **Managing Director** 

For Sunrest Lifesciences Limited

DIN: 07962800

Date: November 03, 2023 Place: Ahmedabad

Sunrest Lifesciences Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus is available on the website of the Lead Manager at www.markcorporateadvisors.com the website of the NSE i.e. www.nseindia.com and

website of the Issuer Company at http://www.sunrestlifescience.com. Investor should read the Prospectus carefully, including the Risk Factors on page 23 of the Prospectus before making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction

outside India and may not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.