

GIVO LIMITED
SHAREHOLDING PATTERN FOR THE QUARTER ENDED 30.09.2012

Name of the Company : GIVO LIMITED
Script Code : 531613
Name of the scrip/ : GIVO/ Equity Share
class of security

| Partly paid-up shares (1) (a) | | No.of partly paid-up shares | As a % of total no.of partly paid-up shares | | As a % of total no. of shares of the Company | | | |
|---|--|------------------------------|--|--|--|----------------------------|--|----------------------------------|
| Held by promoter/Promoter Group | | NA | NA | | NA | | | |
| Held by Public | | NA | NA | | NA | | | |
| Total | | NA | NA | | NA | | | |
| Outstanding convertible securities | | No.of outstanding securities | As a % of total no.of outstanding convertible securities | | As a % of total no.of shares of the Company,assuming full conversion of the convertible securities | | | |
| Held by Promoter Group | | NA | NA | | NA | | | |
| Held by Public | | NA | NA | | NA | | | |
| Total | | NA | NA | | NA | | | |
| Warrants | | No.of warrants | As a % of total no.of warrant | | As a % of total no.of shares of the Company, assuming full conversion of Warrants | | | |
| Held by Promoter/Promoter Group | | NA | NA | | NA | | | |
| Held by public | | NA | NA | | NA | | | |
| Total | | NA | NA | | NA | | | |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C) + D+E+F) | | No.of Shares 80497800 | Paid-up Capital Rs.24,14,93,400 | | | | | |
| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage of (VIII/IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| A | Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (b) | Central Government/ State Government(s) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (c) | Bodies Corporate | 1 | 8889000 | 8889000 | 11.04 | 11.04 | NIL | NIL |
| (d) | Financial Institutions/ Banks | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (e) | Any Other (specify) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | Sub-Total (A)(1) | 1 | 8889000 | 8889000 | 11.04 | 11.04 | NIL | NIL |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | 3 | 1963300 | 1963300 | 2.44 | 2.44 | NIL | NIL |
| (b) | Bodies Corporate | 3 | 48969800 | 41150000 | 60.83 | 60.83 | NIL | NIL |
| (c) | Institutions | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (d) | Any Other (specify) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | Sub-Total (A)(2) | 6 | 50933100 | 43113300 | 63.27 | 63.27 | NIL | NIL |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 7 | 59822100 | 52002300 | 74.32 | 74.32 | NIL | NIL |
| (B) | Public Shareholding | | | | | | NA | NA |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 1 | 20400 | NIL | 0.03 | 0.03 | | |
| (b) | Financial Institutions/ Banks | 3 | 3015435 | 2815435 | 3.75 | 3.75 | | |
| (c) | Central Government/ State Government(s) | NIL | NIL | NIL | NIL | NIL | | |

| | | | | | | | | |
|------------|---|-------------|-----------------|-----------------|---------------|---------------|------------|------------|
| (d) | Venture Capital Funds | NIL | NIL | NIL | NIL | NIL | | |
| (e) | Insurance Companies | NIL | NIL | NIL | NIL | NIL | | |
| (f) | Foreign Institutional Investors | NIL | NIL | NIL | NIL | NIL | | |
| (g) | Foreign Venture Capital Investors | NIL | NIL | NIL | NIL | NIL | | |
| (h) | Any Other (specify) | NIL | NIL | NIL | NIL | NIL | | |
| | Sub-Total (B)(1) | 4 | 3035835 | 2815435 | 3.77 | 3.77 | | |
| (2) | Non-institutions | | | | | | NA | NA |
| (a) | Bodies Corporate | 184 | 1836624 | 1814724 | 2.28 | 2.28 | | |
| (b) | Individuals - | | | | | | | |
| | I. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 6537 | 7679759 | 7317607 | 9.54 | 9.54 | | |
| | II. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 38 | 2834496 | 2834496 | 3.52 | 3.52 | | |
| (c) | Any Other (specify) | | | | | | | |
| | - NRI | 34 | 2180751 | 1880751 | 2.71 | 2.71 | | |
| | - Clearing House/ Public Trusts | 1 | 2500000 | 2500000 | 3.11 | 3.11 | | |
| | -Hindu Undivided Family | 218 | 606619 | 606619 | 0.75 | 0.75 | | |
| | -Clearing Members | 4 | 1616 | 1616 | 0.00 | 0.00 | | |
| | Sub-Total (B)(2) | 7016 | 17639865 | 16955813 | 21.91 | 21.91 | | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 7020 | 20675700 | 19771248 | 25.68 | 25.68 | | |
| | TOTAL (A) + (B) | 7027 | 80497800 | 71773548 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | NIL | NIL | NIL | NIL | NIL | NA | NA |
| 1 | Promoter and Promoter Group | NIL | NIL | NIL | NIL | NIL | | |
| 2 | Public | NIL | NIL | NIL | NIL | NIL | | |
| | GRAND TOTAL (A)+(B)+(C) | 7027 | 80497800 | 71773548 | 100.00 | 100.00 | NIL | NIL |

(1)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”

| Sr. No. | Name of the shareholder | Total shares held | | Shares pledged or otherwise encumbered | | |
|--------------------------|---|-------------------|-------------------------------|--|---------------------------|--|
| | | Number | As a % of grand total (A+B+C) | Number | As percentage (V/III*100) | As a % of grand total (A+B+C) of sub clause (1)(a) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) |
| (A) THAKRAL GROUP | | | | | | |
| 1 | Thakral Holding Mauritius Ltd., Mauritius | 18350000 | 22.80 | NIL | NA | NA |
| 2 | Thakral Brothers (Pte) Ltd., Singapore | 22800000 | 28.32 | NIL | NA | NA |
| 3 | TIL Investments Pvt. Ltd., Mumbai | 8889000 | 11.04 | NIL | NA | NA |
| 4 | Gurmukh Singh Thakral, Singapore | 1450000 | 1.80 | NIL | NA | NA |
| 5 | Narinder Kaur, Singapore | 360000 | 0.45 | NIL | NA | NA |
| 6 | Manbeen Kaur, Singapore | 153300 | 0.19 | NIL | NA | NA |
| | Sub Total | 52002300 | 64.60 | NIL | NA | NA |
| (B) | Valentino Fashion Group S.P.A, Italy | 7819800 | 9.71 | NIL | NA | NA |
| | TOTAL | 59822100 | 74.32 | NIL | NA | NA |

(1)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|------------------------------------|------------------|--|
| 1 | IFCI Limited | 2685705 | 3.34 |
| 2 | Stressed Assets Stabilization Fund | 2500000 | 3.11 |

| | | | |
|--|--------------|----------------|-------------|
| | Total | 5185705 | 6.44 |
|--|--------------|----------------|-------------|

(1)(c) (ii) Statement showing holding of securities (including shares, convertible share, convertible securities) of persons belonging (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

| Sr. No. | Name of the shareholder(s) and Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|--|------------------|--|
| NIL | NIL | NIL | NIL |

(I)(d) Statement showing details of locked-in-shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------------|----------------------------|--|
| 1 | Thakral Brothers (Pte) Ltd. | 22800000 | 28.32 |

(II) (a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|---|---|
| NIL | NIL | NIL | NIL | NIL |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| NIL | NIL | NIL | NIL | NIL |

| (II) (c) DEMAT STATUS | | | No. of Promoters |
|---|--|--|------------------------------|
| Particulars | | | Shares held in physical form |
| a) Promoter(s) have sold their shares in physical mode and such shares have not been lodged for transfer with the Company | | | NIL |
| b) Matters concerning part/entire shareholding of promoters/promoter group are sub judice before any Court/Tribunal | | | NIL |
| c) Shares cannot be converted into demat form due to death of any promoter(s) | | | NIL |
| d) Shares allotted to promoter(s) that await final approval for listing from Stock Exchange and such pendency is less than 30 days or shares that upon receipt of final listing approval from Stock Exchange are pending conversion to demat and such pendency is less than 15 days | | | NIL |

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

| Category | Category of Shareholder | Number of Voting Rights held in each class of securities | | | Total Voting Rights | Total Voting rights i.e. (VI) | |
|----------|---|--|---------|---------|---------------------|-------------------------------|---------------------------------|
| | | Class X | Class Y | Class Z | (III + IV + V) | As a percentages of (A + B) | As a percentages of (A + B + C) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) |
| (A) | Promoter and Promoter Group | | | | | | |
| (1) | Indian | | | | | | |
| (a) | Individuals/Hindu Undivided Family | | | | | | |
| (b) | Central Government/ State Government(s) | | | | | | |
| (c) | Bodies Corporate | | | | | | |
| (d) | Financial Institutions/Banks | | | | | | |
| (e) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(1) | | | | | | |
| (2) | Foreign | | | | | | |
| (a) | Individuals (Non Resident Individuals/ Foreign Individuals) | | | | | | |
| (b) | Bodies Corporate | | | | | | |
| (c) | Institutions | | | | | | |
| (d) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(2) | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | | | | | | |
| (B) | Public Shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds/UTI | | | | | | |
| (b) | Financial Institutions/Banks | | | | | | |
| (c) | Central Government/ State Government(s) | | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| (e) | Insurance Companies | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | |
| (h) | Any Other (specify) | | | | | | |
| | Sub-Total (B)(1) | | | | | | |
| (2) | Non-Institutions | | | | | | |
| (a) | Bodies Corporate | | | | | | |
| (b) | Individuals - | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | | | | | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | | | | | | |
| (c) | Any Other (specify) | | | | | | |
| | Sub-Total (B)(2) | | | | | | |
| | Total Public Shareholding (B) = (B)(1)+(B)(2) | | | | | | |
| | TOTAL (A)+(B) | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | | | | | | |