

GIVO LIMITED
SHAREHOLDING PATTERN FOR THE QUARTER ENDED 31.03.2012

Name of the Company : GIVO LIMITED
Script Code : 531613
Name of the scrip/ : GIVO/ Equity Share
class of security

| Partly paid-up shares (1) (a) | | No.of partly paid-up shares | As a % of total no.of partly paid-up shares | | As a % of total no. of shares of the Company | | | |
|---|--|------------------------------|--|--|---|----------------------------|--|----------------------------------|
| Held by promoter/Promoter Group | | NA | NA | | NA | | | |
| Held by Public | | NA | NA | | NA | | | |
| Total | | NA | NA | | NA | | | |
| Outstanding convertible securities | | No.of outstanding securities | As a % of total no.of outstanding convertible securities | | As a % of total no.of shares of the Company,assuming full conversion of the | | | |
| Held by Promoter Group | | NA | NA | | NA | | | |
| Held by Public | | NA | NA | | NA | | | |
| Total | | NA | NA | | NA | | | |
| Warrants | | No.of warrants | As a % of total no.of warrant | | As a % of total no.of shares of the Company, assuming full conversion of Warrants | | | |
| Held by Promoter/Promoter Group | | NA | NA | | NA | | | |
| Held by public | | NA | NA | | NA | | | |
| Total | | NA | NA | | NA | | | |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C) + D+E+F) | | No.of Shares 80497800 | Paid-up Capital Rs.24,14,93,400 | | | | | |
| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage of (VIII/IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| A | Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (b) | Central Government/ State Government(s) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (c) | Bodies Corporate | 1 | 8889000 | 8889000 | 11.04 | 11.04 | NIL | NIL |
| (d) | Financial Institutions/ Banks | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (e) | Any Other (specify) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | Sub-Total (A)(1) | 1 | 8889000 | 8889000 | 11.04 | 11.04 | NIL | NIL |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | 3 | 1963300 | 1963300 | 2.44 | 2.44 | NIL | NIL |
| (b) | Bodies Corporate | 3 | 48969800 | 41150000 | 60.83 | 60.83 | NIL | NIL |
| (c) | Institutions | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (d) | Any Other (specify) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | Sub-Total (A)(2) | 6 | 50933100 | 43113300 | 63.27 | 63.27 | NIL | NIL |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 7 | 59822100 | 52002300 | 74.32 | 74.32 | NIL | NIL |
| (B) | Public Shareholding | | | | | | NA | NA |
| (1) | Institutions | | | | | | | |

| | | | | | | | | |
|------------|---|-------------|-----------------|-----------------|---------------|---------------|------------|------------|
| (a) | Mutual Funds/ UTI | 1 | 20400 | NIL | 0.03 | 0.03 | | |
| (b) | Financial Institutions/ Banks | 3 | 3023035 | 2823035 | 3.76 | 3.76 | | |
| (c) | Central Government/ State Government(s) | NIL | NIL | NIL | NIL | NIL | | |
| (d) | Venture Capital Funds | NIL | NIL | NIL | NIL | NIL | | |
| (e) | Insurance Companies | NIL | NIL | NIL | NIL | NIL | | |
| (f) | Foreign Institutional Investors | NIL | NIL | NIL | NIL | NIL | | |
| (g) | Foreign Venture Capital Investors | NIL | NIL | NIL | NIL | NIL | | |
| (h) | Any Other (specify) | NIL | NIL | NIL | NIL | NIL | | |
| | Sub-Total (B)(1) | 4 | 3043435 | 2823035 | 3.78 | 3.78 | | |
| (2) | Non-institutions | | | | | | NA | NA |
| (a) | Bodies Corporate | 192 | 1877482 | 1855582 | 2.33 | 2.33 | | |
| (b) | Individuals - | | | | | | | |
| | I. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 6844 | 8206627 | 7843575 | 10.19 | 10.19 | | |
| | II. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 39 | 2866617 | 2866617 | 3.56 | 3.56 | | |
| (c) | Any Other (specify) | | | | | | | |
| | - NRI | 35 | 2181539 | 1881539 | 2.71 | 2.71 | | |
| | - Clearing House/ Public Trusts | 1 | 2500000 | 2500000 | 3.11 | 3.11 | | |
| | Sub-Total (B)(2) | 7111 | 17632265 | 16947313 | 21.90 | 21.90 | | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 7115 | 20675700 | 19770348 | 25.68 | 25.68 | | |
| | TOTAL (A) + (B) | 7122 | 80497800 | 71772648 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | NIL | NIL | NIL | NIL | NIL | NA | NA |
| 1 | Promoter and Promoter Group | NIL | NIL | NIL | NIL | NIL | | |
| 2 | Public | NIL | NIL | NIL | NIL | NIL | | |
| | GRAND TOTAL (A)+(B)+(C) | 7122 | 80497800 | 71772648 | 100.00 | 100.00 | NIL | NIL |

(1)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”

| Sr. No. | Name of the shareholder | Total shares held | | Shares pledged or otherwise encumbered | | |
|--------------------------|---|-------------------|-------------------------------|--|-----------------------------|--|
| | | Number | As a % of grand total (A+B+C) | Number | As percentage (V/ III*100) | As a % of grand total (A+B+C) of sub clause (1)(a) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) |
| (A) THAKRAL GROUP | | | | | | |
| 1 | Thakral Holding Mauritius Ltd., Mauritius | 18350000 | 22.80 | NIL | NA | NA |
| 2 | Thakral Brothers (Pte) Ltd., Singapore | 22800000 | 28.32 | NIL | NA | NA |
| 3 | TIL Investments Pvt. Ltd., Mumbai | 8889000 | 11.04 | NIL | NA | NA |
| 4 | Gurmukh Singh Thakral, Singapore | 1450000 | 1.80 | NIL | NA | NA |
| 5 | Narinder Kaur, Singapore | 360000 | 0.45 | NIL | NA | NA |
| 6 | Manbeen Kaur, Singapore | 153300 | 0.19 | NIL | NA | NA |
| | Sub Total | 52002300 | 64.60 | NIL | NA | NA |
| (B) | Valentino Fashion Group S.P.A, Italy | 7819800 | 9.71 | NIL | NA | NA |
| | TOTAL | 59822100 | 74.32 | NIL | NA | NA |

(1)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|------------------------------------|------------------|--|
| 1 | IFCI Limited | 2693305 | 3.35 |
| 2 | Stressed Assets Stabilization Fund | 2500000 | 3.11 |
| | Total | 5193305 | 6.45 |

(1)(c) (ii) Statement showing holding of securities (including shares, convertible share, convertible securities) of persons belonging (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

| Sr. No. | Name of the shareholder(s) and Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|--|------------------|--|
| NIL | NIL | NIL | NIL |

(I)(d) Statement showing details of locked-in-shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------------|----------------------------|--|
| 1 | Thakral Brothers (Pte) Ltd. | 22800000 | 28.32 |

(II) (a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|---|---|
| NIL | NIL | NIL | NIL | NIL |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| NIL | NIL | NIL | NIL | NIL |